

13

Services and Distribution

- The largest growth in turnover in percentage terms in 2007 was 11.5% in the retail, wholesale and motor trades.
- Retail sales decreased by 14% in volume and 18% in value in 2009 which brings us back to levels of activity last seen in 2003.
- Motor Trade volume decreased by 42.7% in 2009 which was the largest annual decrease since 1970 when records began.



Contents

Introductory text	209
Table 13.1 Value indices of retail sales	211
Table 13.2 Volume indices of retail sales	212
Table 13.3 Principal aggregates for the State, 2007	213
Table 13.4 Family business principal aggregates for the State, 2007	214
Table 13.5 Exports and imports of goods and services for services sectors with 20 or more employees by NACE Rev. 1.1 in the State, 2007	215

Introduction

This chapter contains information on the services sector. The information sources are the Annual Services Inquiry and the Retail Sales Index series.

The annual inquiry provides information on the structure of the services sectors with principal and supplementary aggregates given in the tables. Short-term indicators of activity in the retail trade sectors are provided by the Retail Sales Index which gives the monthly change in the value and volume of retail sales for various classes of retail businesses.

Annual surveys

The annual surveys provide estimates of the principal trading aggregates for all enterprises in the relevant sectors. The enterprise was the unit used for survey purposes ie one return was sought in respect of each enterprise covering all constituent branches.

Results for the wholesale and retail trade

The turnover of retail, motor trades and wholesale enterprises increased from €110.8bn in 2006 to €123.6bn in 2007 – an increase of 11.6%.

Results for hotels and restaurants

Turnover in the Hotels and Restaurants sector increased by 9.8% from just over €8.2bn in 2006 to €9.0bn in 2007.

Results for transport, storage and communications

This sector showed an increase in turnover of 6.8% from €22.2bn in 2006 to €23.7bn in 2007.

Results for real estate, renting and business services sectors

This sector showed an increase in turnover of 9.9% from €38.5bn in 2006 to €42.3bn in 2007.

For the activity 'Buying selling or letting of own or leased property', the property activities of private households have been excluded where possible.

Technical Notes

Retail Sales Index

Tables 13.1 and 13.2 give value indices and volume indices respectively, for 13 categories of business and combined groups for each of the years 2005 to 2009 to base year 2005=100 and NACE Rev. 2.

Annual surveys

A combination of a census and a stratified random sample was selected. All enterprises with 20 or more persons engaged in the services and distribution sectors were selected, while decreasing sampling proportions were taken in the following lower persons engaged ranges:

10-19 persons

5-9 persons

1-4 persons.

The business classification used for these inquiries is the Statistical Classification of Economic Activities in the European Community (NACE Rev. 1.1).

All relevant tables

Turnover (excluding VAT) and Purchases of Goods for Direct Resale (excluding VAT) indicated for NACE 50 include Vehicle Registration Tax.

Gross Value Added is Gross Margin minus Purchases of Other Goods and Services (excluding VAT).

Persons Engaged and employment details shown relate to the week ending 7 September 2007.

Table 13.1 Value indices of retail sales*Base year 2005=100*

Business	2005	2006	2007	2008	2009
Motor trades	100.0	107.9	116.5	96.6	53.1
Retail sale in non-specialised stores with food, beverages or tobacco predominating	100.0	110.4	120.8	125.6	117.7
Department stores	100.0	107.1	112.0	106.3	90.2
Retail sale of food, beverages and tobacco in specialised stores	100.0	103.2	106.1	106.7	98.0
Retail sale of automotive fuel	100.0	108.9	115.0	119.3	100.0
Retail sale of pharmaceutical, medical and cosmetic articles	100.0	110.3	118.8	121.0	116.5
Retail sale of textiles, clothing and footwear	100.0	106.8	114.8	109.4	91.7
Retail sale of furniture and lighting	100.0	109.8	115.2	93.9	66.2
Retail sale of hardware, paints and glass	100.0	110.9	118.8	108.8	88.4
Retail sale of electrical goods	100.0	105.8	115.7	102.6	82.0
Retail sale of books, newspapers and stationery	100.0	107.2	114.8	110.4	87.0
Other retail sales	100.0	107.8	116.3	112.2	91.5
Bars	100.0	103.0	105.0	101.8	92.9
All retail businesses, excluding motor trades	100.0	108.1	115.8	114.9	102.0
All retail businesses	100.0	108.1	116.0	110.8	90.9
Combined groups					
All retail businesses, excluding motor trades and bars	100.0	108.8	117.3	116.7	103.3
Motor trades and automotive fuel	100.0	108.1	116.2	101.4	63.0
All retail businesses, excluding motor trades, automotive fuel and bars	100.0	108.8	117.5	116.4	103.6
Retail sale of food	100.0	109.7	119.5	124.0	116.0
Retail sale of non food products, excluding motor trades, automotive fuel and bars	100.0	107.9	115.5	109.0	91.7
Retail sale of household equipment	100.0	108.5	116.8	103.3	81.5
Retail sale of books, newspapers, stationery and other goods	100.0	104.5	107.8	102.1	90.7

Source: CSO

Table 13.2 Volume indices of retail sales
Base year 2005=100

Business	2005	2006	2007	2008	2009
Motor trades	100.0	106.3	113.6	93.4	53.5
Retail sale in non-specialised stores with food, beverages or tobacco predominating	100.0	109.6	117.9	117.6	113.3
Department stores	100.0	108.5	116.1	113.6	107.3
Retail sale of food, beverages and tobacco in specialised stores	100.0	101.7	101.9	98.1	93.6
Retail sale of automotive fuel	100.0	103.3	107.0	102.3	93.4
Retail sale of pharmaceutical, medical and cosmetic articles	100.0	110.0	119.0	119.9	118.8
Retail sale of textiles, clothing and footwear	100.0	108.8	120.9	120.7	114.0
Retail sale of furniture and lighting	100.0	113.6	123.0	103.9	79.0
Retail sale of hardware, paints and glass	100.0	109.7	116.5	106.4	89.2
Retail sale of electrical goods	100.0	112.7	136.4	134.2	121.1
Retail sale of books, newspapers and stationery	100.0	107.6	118.1	113.4	79.7
Other retail sales	100.0	109.0	122.0	118.6	108.8
Bars	100.0	100.5	98.9	92.1	89.9
All retail businesses, excluding motor trades	100.0	107.6	115.0	111.7	104.2
All retail businesses	100.0	107.3	114.7	107.6	92.6
Combined groups					
All retail businesses, excluding motor trades and bars	100.0	108.6	117.2	114.5	107.6
Motor trades and automotive fuel	100.0	105.6	112.4	95.5	62.6
All retail businesses, excluding motor trades, automotive fuel and bars	100.0	109.1	118.4	115.9	109.2
Retail sale of food	100.0	108.9	116.5	115.9	111.4
Retail sale of non food products, excluding motor trades, automotive fuel and bars	100.0	109.3	120.5	116.1	106.5
Retail sale of household equipment	100.0	111.5	125.3	115.9	98.2
Retail sale of books, newspapers, stationery and other goods	100.0	101.6	102.3	93.5	102.3

Source: CSO

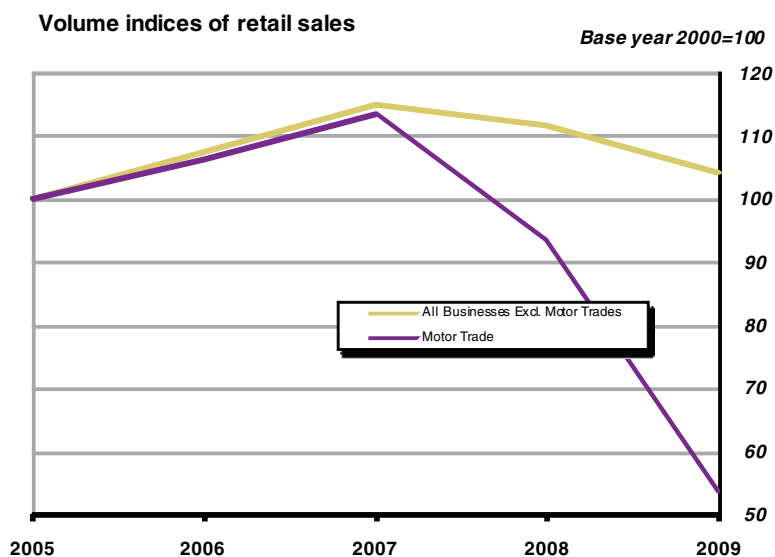


Table 13.3 Principal aggregates for the State, 2007

	NACE 1.1	No. of enterprises	Turnover excluding VAT €'000	Gross value added €'000	Persons engaged
Sale, maintenance and repair of motor vehicles and motor cycles; retail sale of automotive fuel	50	5,786	20,629,451	1,977,044	42,760
Wholesale trade and commission trade except of motor vehicles and motorcycles	51	8,780	71,688,436	9,870,196	98,546
Retail trade, except of motor vehicles and motor cycles; repair of personal and household goods	52	16,777	31,297,554	6,604,779	197,634
Hotels and restaurants	55	10,285	8,997,052	3,662,761	151,876
Land transport; transport via pipelines; Water and air transport;	60, 61, 62	4,501	8,652,883	3,483,526	41,593
Supporting and auxiliary transport activities; activities of travel agencies	63	1,161	5,389,245	1,692,671	22,008
Post and telecommunications	64	1,658	9,645,547	3,085,410	29,709
Real estate activities	70	8,295	4,515,683	2,182,800	26,849
Renting of machinery and equipment without operator and of personal and household goods	71	2,182	1,965,710	848,653	12,485
Computer and related activities	72	4,924	17,146,771	3,252,292	36,917
Research and development	73	291	573,056	182,785	3,535
Other business activities	74	22,725	18,057,007	9,269,537	168,707
Recreational, cultural and sporting activities	92	2,032	2,600,778	1,386,416	29,243
Other service activities	93	4,367	1,029,098	588,620	24,141
Total	All	93,764	202,188,271	48,087,490	886,003

Source: CSO

Table 13.4 Family business principal aggregates for the State, 2007

Family/ Non-family business	NACE Section	No. of enterprises	Turnover excluding VAT €'000	Gross value added €'000	Persons engaged
Family business	G	20,034	47,550	7,340	182,885
Non-family business		11,309	76,065	11,112	156,056
Total Section G		31,343	123,615	18,452	338,941
Family business	H	7,003	5,149	2,052	88,367
Non-family business		3,282	3,848	1,611	63,508
Total Section H		10,285	8,997	3,663	151,875
Family business	I	4,051	3,584	1,165	22,762
Non-family business		3,270	20,104	7,096	70,548
Total Section I		7,321	23,688	8,262	93,310
Family business	K	15,238	6,156	3,295	68,102
Non-family business		23,179	36,102	12,441	180,390
Total Section K		38,417	42,258	15,736	248,492
Family business	O	2,625	1,049	559	20,239
Non-family business		3,772	2,581	1,416	33,145
Total Section O		6,397	3,630	1,975	53,384
ALL		93,763	202,188	48,087	886,002

Source: CSO

Table 13.5 Exports and imports of goods and services for services sectors with 20 or more employees by NACE Rev. 1.1 in the State, 2007

Principal activity	NACE REV.1.1	Total no. of enterprises	Turnover excl. VAT €'000	Gross value added €'000	Total exports of goods and services excl. VAT €'000	Total imports of goods and services excl. VAT €'000
Sale, maintenance and repair of motor vehicles and motorcycles; retail sale of automotive fuel	50	454	12,995,547	1,091,328	87,935	2,969,633
Wholesale trade and commission trade, except of motor vehicles and motorcycles	51	930	58,563,633	7,737,352	6,976,109	10,284,589
Retail trade, except of motor vehicles and motorcycles; repair of personal and household goods; hotels and restaurants	52, 55	2,752	26,783,886	6,896,530	164,824	2,973,655
Land transport; transport via pipelines, water and air transport, supporting and auxiliary transport activities; activities of travel agencies; post and telecommunications	60, 61, 62, 63, 64	414	18,051,733	6,931,777	3,521,594	2,447,031
Real estate activities Renting of machinery and equipment without operator and of personal and household goods	70, 71	189	1,734,810	801,248	25,074	65,001
Computer and related activities	72	244	15,043,064	2,683,741	3,220,028	470,233
Research and development; Other business activities	73-74	1034	11,658,732	5,924,106	1,323,917	619,909
Recreational, cultural and sporting activities Other service activities	92-93	393	2,269,995	1,300,086	112,761	59,004
Total		6,410	147,101,400	33,366,168	15,432,242	19,889,055

Source: CSO

