Q3 2024 LFS

Supplementary details of pensions

Label	Location
Supplementary details of pensions	Q3 2024 LFS
Type	Order
Sequence	InOrderOfAppearance

Pension_Intro - LFS Pension Introduction

Name	Label	Location
Pension_Intro [Pension_Intro]	LFS Pension Introduction	Q3 2024 LFS › Supplementary details of pensions
Type	Selection Type	Display Style
Multiple Choice	SelectOne	

Condition
Wave 1, 2, 4 and 5. Quarter 3 only.
Direct only. Aged 18-69 inclusive.
(D_Empstat = 1) or (D_ExistPr=3) or (Prev_D_ExistPr=3)

Question

The following questions relate to your pension coverage.

BLAISE INSTRUCTIONS: DK/RF

Blaise: Allow RF only.

BLAISE INSTRUCTIONS: Routing

Blaise: Ask only for direct respondents. If AnsDir = 1 and age between 18 and 69 inclusive

Choices

1	Continue

Pension_Emp - LFS Occupation pension

Name	Label	Location
Pension_Emp [Pension_Emp]	LFS Occupation pension	Q3 2024 LFS › Supplementary details of pensions
Type	Selection Type	Display Style
Multiple Choice	SelectOne	

Condition
((Pension_Intro = 1) and (D_Empstat = 1) and (D_Stapro =3))

Question

Are you a member of your employer's pension scheme? Please exclude PRSA - Personal Retirement Savings Accounts.

Instructions

A person who states they are self-employed or an unpaid family worker should answer 'Not applicable'.

BLAISE INSTRUCTIONS: Screen note

Blaise: Add notes to screen in blue.

BLAISE INSTRUCTIONS: DK/RF

Blaise: Allow DK only

Choices

1	Yes
2	No
3	Not applicable, (e.g. unpaid family worker)

PENSION_EMP_A - Membership of pension is mandatory

Name	Label	Location
PENSION_EMP_A [PENSION_EMP_A]	Membership of pension is mandatory	Q3 2024 LFS › Supplementary details of pensions
Type	Selection Type	Display Style
Multiple Choice	SelectOne	

Condition
Pension_Emp Contains Any 1 Yes

Question

Is it mandatory or non mandatory?

Choices

1	Mandatory (part of contract of employment)
2	Non mandatory
3	Don't know

PENSION_EMP_B - Main reason for not having an occupational pension if applicable

Name	Label	Location
PENSION_EMP_B [PENSION_EMP_B]	Main reason for not having an occupational pension if applicable	Q3 2024 LFS › Supplementary details of pensions
Type	Selection Type	Display Style
Multiple Choice	SelectOne	

Condition
Pension_Emp Contains Any 2 No

Question

What is the main reason you are not a member of your employer's pension scheme?

Instructions

Read out all answer categories.

BLAISE INSTRUCTIONS: DK/RF

Blaise: Allow DK only

BLAISE INSTRUCTIONS: Screen note

Blaise: Add note to screen in blue

Choices

	1	Employer does not offer a company pension scheme
	2	Chose not to join employer's pension scheme
	3	Not eligible to join employer's pension scheme
	4	Pension from a previous employment

Pension_Oth - LFS Occupational pension from previous employment

Name	Label	Location
Pension_Oth [Pension_Oth]	LFS Occupational pension from previous employment	Q3 2024 LFS › Supplementary details of pensions
Type	Selection Type	Display Style
Multiple Choice	SelectOne	

Condition
((Pension_Intro = 1) and (D_Empstat = 2) and (D_ExistPR =3)) or
((Pension_Intro = 1) and (D_Stapro in (1, 2, 4))) or
((Pension_Intro = 1) and (Pension_Emp in (2,3,DK)))
*Pension_Emp_B = 4 then prefill to 1 Yes.

Question

Do you have a pension from a previous employment? Do not include the State Social Welfare Pension or personal pension schemes or PRSA - Personal Retirement Savings Accounts.

Instructions

[For Cati only: Note: Do not read out answer options. Tick relevant category based on answer given.]
If several previous employments choose the one where you worked for the longest time.

BLAISE INSTRUCTIONS: Screen note

Blaise: Add note to screen in blue. Note is only for CATI Mode.

BLAISE INSTRUCTIONS: DK/RF

Blaise: Allow DK only

BLAISE INSTRUCTIONS: Data filled

Blaise: Can you confirm if D_ExistPR is calculated in the live interview for follow-on interviews?

BLAISE INSTRUCTIONS: Dynamic Text

Blaise: For NoWkReasLFS = 8 and D_Empstat = 2 then insert 'Do you have a pension from your most recent employment or previous employment? Do not include the State Social Welfare Pension or personal pension schemes or PRSA - Personal Retirement Savings Accounts.'

BLAISE INSTRUCTIONS: Prefill

Blaise: If Pension_Emp_B = 4 then prefill this question to 1 Yes.

Choices

	1	Yes

2	No

PensType - LFS Type of Pension

Name	Label	Location
PensType [PensType]	LFS Type of Pension	Q3 2024 LFS › Supplementary details of pensions
Type	Selection Type	Display Style
Multiple Choice	SelectOne	

Condition
(Pension_Emp Contains Any 1 Yes) Or (Pension_Oth Contains Any 1 Yes) Or (PENSION_EMP_B Contains Any 4 Pension from a previous employment)

Question

I am now going to read out a description for two types of pensions. Is your pension more like Type A or Type B?

Type A: Defined Benefit pension gives you a fixed pension payment each year in retirement. The amount that you receive each year will depend on your salary at or near retirement, and your number of years' service. Also included here are career average pensions, where your pension on retirement is based on your average earnings over your years' of service.

Type B: Defined Contribution pension means the pension you receive on retirement will depend on the size of your pension pot. This depends on the amount of contributions that you and your employer have made, and how much the pot has grown through investment.

Instructions

Hybrid pension scheme has elements of both defined benefit and defined contribution . You can use part of your benefits to give you a fixed income on retirement, and you reinvest the remainder in a pension fund.

If several previous employments choose the one where you worked for the longest time.

BLAISE INSTRUCTIONS: DK/RF

Blaise: Allow DK only

Choices

1	Type A - Defined Benefit
2	Type B - Defined Contribution
3	Hybrid Pension Scheme

Pen_LongEmp - Length of time contributing to occupational pension

Name	Label	Location
Pen_LongEmp [Pen_LongEmp]	Length of time contributing to occupational pension	Q3 2024 LFS › Supplementary details of pensions
Type	Selection Type	Display Style
Multiple Choice	SelectOne	

Condition
((Pension_Emp Contains Any 1 Yes) Or (Pension_Oth Contains Any 1 Yes)) And ((PensType Contains Any 1 Type A - Defined Benefit or 2 Type B - Defined Contribution or 3 Hybrid Pension Scheme) Or (PensType Don't Know))

Question

How long have you been a member of this occupational pension scheme?

Instructions

Only read the bands aloud if respondent needs prompt.
If several previous employments choose the one where you worked for the longest time.

BLAISE INSTRUCTIONS: DK/RF

Blaise: Allow DK only

BLAISE INSTRUCTIONS: Proxy

Blaise: Direct response only

BLAISE INSTRUCTIONS: Screen note

Blaise: Add note to screen in blue

BLAISE INSTRUCTIONS: Text fill

Blaise: If pension_other = 1 then replace word ' have ' with 'had'.

Choices

1	Less than 5 years
2	5 - 9 years
3	10 - 14 years
4	15-19 years
5	20 years or more

Pension_Personal - LFS Personal pension

Name	Label	Location
Pension_Personal [Pension_Personal]	LFS Personal pension	Q3 2024 LFS › Supplementary details of pensions
Type Multiple Choice	**Selection Type** SelectOne	**Display Style**

Condition
Pension_Intro Contains Any 1 Continue

Question

Do you contribute to a personal pension or a PRSA - Personal Retirement Savings Account?

Instructions

PRSA (Personal Retirement Savings Account) is a personal pension plan, organised through a registered PRSA provider. It is normally paid for by your personal contributions, although employers can pay contributions also. Pension contributions are put into a fund, the value of which changes over time. Your pension will depend on the size of this fund when you retire.

Please read out answer options if answer is No.

BLAISE INSTRUCTIONS: Screen note

Blaise: Add note to screen in blue.

BLAISE INSTRUCTIONS: DK/RF

Blaise: Allow DK only

BLAISE INSTRUCTIONS: Routing

Blaise: Ask direct respondent only.

Choices

	1	Yes
	2	Not currently, as I have stopped payments for a while or completely.
	3	No, I have never had a personal pension or PRSA
	4	No, already retired or drawing down pension

PensionPerA - Employer contribution towards personal pension or PRSA.

Name	Label	Location
PensionPerA [PensionPerA]	Employer contribution towards personal pension or PRSA.	Q3 2024 LFS › Supplementary details of pensions
Type	**Selection Type**	**Display Style**
Multiple Choice	SelectOne	
Condition		
If ((D_Empstat = 1) and (D_Stapro = 3)) and Pension_Personal Contains Any 1 Yes		

Question

Does your employer contribute towards your personal pension or PRSA?

Choices

	1	Yes
	2	No
	3	Not applicable
	4	Don't know

Pen_LongPer - Length of time contributing to personal pension

Name	Label	Location
Pen_LongPer [Pen_LongPer]	Length of time contributing to personal pension	Q3 2024 LFS › Supplementary details of pensions
Type	**Selection Type**	**Display Style**
Multiple Choice	SelectOne	
Condition		
Pension_Personal Contains Any 1 Yes or 2 Not currently, as I have stopped payments for awhile or completely. or 4 No, already retired or drawing down pension		

Question

How long have you been contributing to this particular pension scheme?

Instructions

Only read the bands aloud if respondent needs prompt.

BLAISE INSTRUCTIONS: DK/RF

Blaise: Allow DK only

BLAISE INSTRUCTIONS: Screen note

Blaise: Add note to screen in blue

BLAISE INSTRUCTIONS: Proxy

Blaise: Direct respondents only

BLAISE INSTRUCTIONS: Text Fill

Blaise: If Pension_Personal = 1 then question is asked as above. If Pension_Personal = 2 or 4, then change 'have' to 'had'.

Choices

1	Less than 5 years
2	5 - 9 years
3	10 - 14 years
4	15-19 years
5	20 years or more

DualPension - LFS Pension check for respondents with both occupational and personal pensions

Name	Label	Location
DualPension [DualPension]	LFS Pension check for respondents with both occupational and personal pensions	Q3 2024 LFS › Supplementary details of pensions
Type	**Selection Type**	**Display Style**
Multiple Choice	SelectOne	

Condition
(Pension_Emp Contains Any 1 Yes) And (Pension_Personal Contains Any 1 Yes)

Question

You have stated that you have both an employer's and a personal pension. Is this correct?

BLAISE INSTRUCTIONS: Error Check

Blaise: If DualPension =2 then use ERROR.

BLAISE INSTRUCTIONS: Error

Blaise: Error: If the person decides that they have not got both pensions, please identify which pension they have and correct their previous answer. Option to go to PensionEmp, PensionOth or PersonalPen fields to correct.

BLAISE INSTRUCTIONS: DK/RF

Blaise: Allow DK only

Choices

1	Yes
2	No

All_pen_no - Reasons for not having any pension including occupational, personal or PRSA.

Name	Label	Location
All_pen_no [All_pen_no]	Reasons for not having any pension including occupational, personal or PRSA.	Q3 2024 LFS › Supplementary details of pensions
Type	**Selection Type**	**Display Style**
Multiple Choice	SelectOne	

Condition
((Pension_Emp_B in (2,DK)) and (Pension_Oth in (2,DK) and (Pension_Personal in (3, DK)) or ((Pension_Emp in (3,DK)) and (Pension_Oth in (2,DK)) and (Pension_Personal in (3,DK)) or ((Pension_Emp = blank) and (Pension_Oth in (2,DK)) and (Pension_Personal in (3,DK)))

Question

What is the main reason that you do not have a pension?

Instructions

Please read all answer categories.

BLAISE INSTRUCTIONS: DK/RF

Blaise: Allow DK only

BLAISE INSTRUCTIONS: Screen Note

Blaise: Add note to screen in blue

Choices

1	Never got around to organising it
2	Will set up one at a future date
3	Don't understand pensions
4	Can't afford a pension
5	Income from farm, family business or inheritance
6	Other sources will be adequate including State pension or savings, etc.
7	Other sources offer a better return for investment
8	Have pension from other employment
9	Other (Please specify)

AllPenNoReas - Other reason for not having a pension

Name	Label	Location
AllPenNoReas [AllPenNoReas]	Other reason for not having a pension	Q3 2024 LFS › Supplementary details of pensions
Type	**Minimum Length**	**Maximum Length**
Text		

Condition
Occup_pen_no Contains Any 9 Other (Please specify)

Question

Can you tell me the reason?

BLAISE INSTRUCTION: DK/RF

Blaise: Allow DK only

BLAISE INSTRUCION: SKIP

Blaise: Allow interviewer to tab through

Pen_SourceInc - Source of income for retirement if respondent has no pension

Name	Label	Location
Pen_SourceInc [Pen_SourceInc]	Source of income for retirement if respondent has no pension	Q3 2024 LFS › Supplementary details of pensions
Type	**Selection Type**	**Display Style**
Multiple Choice	SelectOne	

Condition
((Pension_Emp in (2,3,DK,Blank)) and (Pension_Oth in (2, DK)) and (Pension_Personal in (3,DK)))

Question

What will be your main source of income on retirement?

BLAISE INSTRUCTIONS: DK/RF

Blaise: Allow DK only

Choices

1	State Social Welfare pension
2	Spouse or partner's pension if applicable
3	Savings or investments
4	Sale of farm or business or other property
5	Income from farm or business or inheritance
6	Rent from rental properties or land
7	Not decided yet
8	Other (please specify)

PenSourceIncOther - Other source of income for retirement if respondent has no pension

Name	Label	Location
PenSourceIncOther [PenSourceIncOther]	Other source of income for retirement if respondent has no pension	Q3 2024 LFS › Supplementary details of pensions
Type	**Minimum Length**	**Maximum Length**
Text		

Condition
Pen_SourceInc Contains Any 8 Other (please specify)

Question

Please specify the source

BLAISE INSTRUCTIONS: DK/RF

Blaise: Allow DK only

BLAISE INSTRUCTIONS: Tab

Blaise: Allow interviewer to tab through

PenAutoEnrolA - Awareness of government auto enrolment retirement savings scheme

Name	Label	Location	
PenAutoEnrolA [PenAutoEnrolA]	Awareness of government auto enrolment retirement savings scheme	Q3 2024 LFS › Supplementary details of pensions	
Type	Selection Type	Display Style	
Multiple Choice	SelectOne		
Condition			
(Pension_Intro = 1) and (D_Empstat =1) and (D_Stapro = 3) and (D_Age greater than 17 and less than 66)			

Question

Have you heard of the Government's Auto Enrolment Retirement Savings Scheme?

BLAISE INSTRUCTIONS: DK/RF

Blaise: Do not allow DK

Choices

1	Yes
2	No
3	Don't know

PenAutoEnrolB - Likelihood of remaining in Auto Enrolment Pension Scheme for those aged 23 - 59 years of age.

Name	Label	Location	
PenAutoEnrolB [PenAutoEnrolB]	Likelihood of remaining in Auto Enrolment Pension Scheme for those aged 23 - 59 years of age.	Q3 2024 LFS › Supplementary details of pensions	
Type	Selection Type	Display Style	
Multiple Choice	SelectOne		
Condition			
(((Pension_Intro = 1) and (Pension_Emp in (2,3,DK,blank)) and (D_Empstat = 1) and (D_Stapro =3)) or (PensionPerA = (2, 3 or 4))) and (D_Age between 23 and 59 inclusive) and PenAutoEnrolA Contains Any 1 Yes or 2 No or 3 Don't know			

Question

Workers who do not have an occupational pension will be automatically enrolled in a new retirement savings scheme if they're aged 23 to 59 and earn €20,000 or more per annum. The employer and the State will also

contribute to the retirement savings scheme on their behalf. Are you likely to remain in this scheme if you are automatically enrolled in it?

Instructions

Not applicable includes retirees, self-employed and non-paid family workers.

BLAISE INSTRUCTIONS: DK/RF

Blaise: Don't allow DK

BLAISE INSTRUCTIONS: Screen note

Blaise: Please add note to screen in blue.

Choices

1	Yes
2	No
3	Not applicable
4	Don't know

PenAutoEnrolC - Likelihood of opting into Auto Enrolment Pension Scheme for those aged 18-22 and 60-65 years old

Name	Label	Location
PenAutoEnrolC [PenAutoEnrolC]	Likelihood of opting into Auto Enrolment Pension Scheme for those aged 18-22 and 60-65 years old	Q3 2024 LFS › Supplementary details of pensions

Type	Selection Type	Display Style
Multiple Choice	SelectOne	

Condition
(((Pension_Intro = 1) and (Pension_Emp in (2,3,DK,blank)) and (D_Empstat = 1) and (D_Stapro = 3)) or (PensionPerA = (2, 3 or 4))) and ((D_Age between 18 and 22 inclusive) or (D_Age between 60 and 65 inclusive)) and
PenAutoEnrolA Contains Any 1 Yes or 2 No or 3 Don't know

Question

Workers who do not have an occupational pension will be automatically enrolled in a new retirement savings scheme if they are aged 23-59 and earn €20,000 or more per annum. If outside this age range you can opt-in to the scheme. The employer and the State will also contribute to the retirement savings scheme on their behalf. Are you likely to opt-in to the scheme?

Instructions

Not applicable includes retirees, self-employed and non-paid family workers.

BLAISE INSTRUCTIONS: DK/RF

Blaise: Don't allow DK

BLAISE INSTRUCTIONS: Screen note

Blaise: Add note to screen in blue

Choices

	1	Yes
	2	No
	3	Not applicable
	4	Don't know

PublicPrivateSecA - Current employment in public or private sector for employees

Name	Label	Location
PublicPrivateSecA [PublicPrivateSecA]	Current employment in public or private sector for employees	Q3 2024 LFS › Supplementary details of pensions
Type	Selection Type	Display Style
Multiple Choice	SelectOne	

Condition
((Pension_Intro = 1 and D_Empstat = 1) and (D_Stapro = 3))

Question

Are you employed in the public or civil service or private sector?

Instructions

Read out the question and code the response.
NGO - Non governmental organisation.

BLAISE INSTRUCTIONS: DK/RF

Blaise: Allow DK only.

BLAISE INSTRUCTIONS: Screen note

Blaise: Add note to screen in blue

BLAISE INSTRUCTIONS: Data Forward

Blaise: Please include prev_D_Stapro2J in the data being brought forward into the Q3 survey instrument and data model. It is required by the filter.

Choices

	1	Public or civil service
	2	Private sector
	3	NGO
	4	Semi-state
	5	Don't know

PublicPrivateSecB - Previous employment type

Name	Label	Location
PublicPrivateSecB [PublicPrivateSecB]	Previous employment type	Q3 2024 LFS › Supplementary details of pensions
Type	Selection Type	Display Style
Multiple Choice	SelectOne	

Question

In your previous employment were you employed in the public or civil service or private sector?

Instructions

Read out the question and code the response.
NGO - Non governmental organisation.
If several previous employments choose the one where you worked for the longest time.

BLAISE INSTRUCTIONS: DK/RF

Blaise: DK already in answer type. No RF allowed

BLAISE INSTRUCTIONS: Screen note

Blaise: Add notes to screen in blue

Choices

	1	Public or civil service
	2	Private sector
	3	NGO
	4	Semi-state
	5	Don't know