

LFS National Pensions Module

Supplementary details of pensions

Label Supplementary details of pensions	Location LFS National Pensions Module
Type Sequence	Order InOrderOfAppearance

Pension_Intro - LFS Pension Introduction

Name Pension_Intro	Label LFS Pension Introduction	Location LFS National Pensions Module › Supplementary details of pensions
Type Multiple Choice	Selection Type SelectOne	Display Style
Condition 2023 Filter: ((Wave in (1, 4 and 5) and Direct only and Aged 18 - 69 inclusive) or (Wave 2 and Direct only and Aged 18 - 49 inclusive)) and ((D_Empstat = 1) or (D_ExistPr=3) or (Prev_D_ExistPr=3))		

Question

The following questions relate to your pension coverage.

BLAISE INSTRUCTIONS: DK/RF

Blaise: Allow RF only.

BLAISE INSTRUCTIONS: Routing

Blaise: Ask only for direct respondents. If AnsDir = 1 and age between 18 and 69 inclusive

Choices

1	Press 1 to continue
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PublicPrivateSecA - Current employment in public or private sector for employees

Name PublicPrivateSecA	Label Current employment in public or private sector for employees	Location LFS National Pensions Module › Supplementary details of pensions
Type Multiple Choice	Selection Type SelectOne	Display Style

Condition

((Pension_Intro = 1 and D_Empstat = 1) and (D_Stapro = 3))

Question

Are you employed in the public or private sector?

Instructions

Note: Read out the question and code the response.

BLAISE INSTRUCTIONS: DK/RF

Blaise: Allow DK only.

BLAISE INSTRUCTIONS: Screen note

Blaise: Add note to screen in blue

BLAISE INSTRUCTIONS: Data Forward

Blaise: Please include prev_D_Stapro2J in the data being brought forward into the Q3 survey instrument and data model. It is required by the filter.

Choices

1	Public sector
2	Private sector
3	Don't know

PublicPrivateSecB

Name PublicPrivateSecB	Label	Location LFS National Pensions Module › Supplementary details of pensions
Type Multiple Choice	Selection Type SelectOne	Display Style

Condition

((Pension_Intro =1 and Empstat = 2) and (D_Existpr=3))

Question

In your previous employment were you in the public or private sector?

Instructions

Note: Read out the question and code the response.

BLAISE INSTRUCTIONS: DK/RF

Blaise: Allow DK only.

BLAISE INSTRUCTIONS: Screen note

Blaise: Add note to screen in blue

Choices

1	Public sector
2	Private sector
3	Don't know

Pension_Emp - LFS Occupation pension

Name Pension_Emp	Label LFS Occupation pension	Location LFS National Pensions Module › Supplementary details of pensions
Type Multiple Choice	Selection Type SelectOne	Display Style
Condition ((Pension_Intro = 1) and (D_Empstat = 1) and (D_Stapro =3))		

Question

Are you a member of your employer's pension scheme? Please exclude PRSA - Personal Savings Retirement Accounts.

Instructions

Note: A person who states they are self-employed or an unpaid family worker should answer 'Not applicable'.

BLAISE INSTRUCTIONS: Screen note

Blaise: Add notes to screen in blue.

BLAISE INSTRUCTIONS: DK/RF

Blaise: Allow DK only

Choices

1	Yes
2	No
3	Not applicable, (e.g. unpaid family worker)

PENSION_EMP_A

Name PENSION_EMP_A	Label	Location LFS National Pensions Module › Supplementary details of pensions
Type Multiple Choice	Selection Type SelectOne	Display Style
Condition Pension_Emp Contains Any 1 Yes		

Question

Is it mandatory or non mandatory?

Choices

1	Mandatory (part of contract of employment)
2	Non mandatory
3	Don't know

PENSION_EMP_B - Main reason for not having an occupational pension if applicable

Name PENSION_EMP_B	Label Main reason for not having an occupational pension if applicable	Location LFS National Pensions Module › Supplementary details of pensions
Type Multiple Choice	Selection Type SelectOne	Display Style
Condition Pension_Emp Contains Any 2 No		

Question

What is the main reason you are not a member of your employer's pension scheme?

Instructions

Note: Read out all answer categories.

BLAISE INSTRUCTIONS: DK/RF

Blaise: Allow DK only

BLAISE INSTRUCTIONS: Screen note

Blaise: Add note to screen in blue

Choices

1	Employer does not offer a company pension scheme
2	Chose not to join employer's pension scheme
3	Not eligible to join employer's pension scheme

Pension_Oth - LFS Occupational pension from previous employment

Name Pension_Oth	Label LFS Occupational pension from previous employment	Location LFS National Pensions Module › Supplementary details of pensions
Type Multiple Choice	Selection Type SelectOne	Display Style
Condition ((Pension_Intro = 1) and (D_Empstat = 2) and (D_ExistPR =3)) or ((Pension_Intro = 1) and (D_Stapro in (1, 2, 4))) or ((Pension_Intro = 1) and (Pension_Emp in (2,3,DK)))		

Question

Do you have a pension from a previous employment? Do not include the State Social Welfare Pension or personal pension schemes or PRSA - Personal Retirement Savings Accounts.

Instructions

[For Cati only: Note: Do not read out answer options. Tick relevant category based on answer given.]

BLAISE INSTRUCTIONS: Screen note

Blaise: Add note to screen in blue. Note is only for CATI Mode.

BLAISE INSTRUCTIONS: DK/RF

Blaise: Allow DK only

BLAISE INSTRUCTIONS: Data filled

Blaise: Can you confirm if D_ExistPR is calculated in the live interview for follow-on interviews?

BLAISE INSTRUCTIONS: Dynamic Text

Blaise: For NoWkReasLFS = 8 and D_Empstat = 2 then insert 'Do you have a pension from your most recent employment or previous employment? Do not include the State Social Welfare Pension or personal pension schemes or PRSA - Personal Retirement Savings Accounts.'

Choices

1	Yes
2	No

PenType - LFS Type of Pension

Name PenType	Label LFS Type of Pension	Location LFS National Pensions Module › Supplementary details of pensions
Type Multiple Choice	Selection Type SelectOne	Display Style
Condition (Pension_Emp Contains Any 1 Yes) Or (Pension_Oth Contains Any 1 Yes)		

Question

I am now going to read out a description for two types of pensions. Is your pension more like Type A or Type B?

Type A: A 'defined benefit' pension, where the pension you will receive is calculated based on your number of years' service and your earnings at or near retirement, or your average earnings over your time working for your employer. When you retire, you usually receive a regular income, arranged by the pension scheme.

Type B: A 'defined contribution' pension, where your pension will depend on the size of your individual pension 'pot', which depends on the contributions you and your employer make, and how much the pot grows through investment. At retirement, you can choose what to do with the money, such as buying a regular income called an annuity, or investing the money in a retirement fund and making withdrawals over time.

BLAISE INSTRUCTIONS: DK/RF

Blaise: Allow DK and RF

Choices

1	Type A - Defined Benefit
2	Type B - Defined Contribution
3	Hybrid Pension Scheme

Pen_LongEmp - Length of time contributing to occupational pension

Name Pen_LongEmp	Label Length of time contributing to occupational pension	Location LFS National Pensions Module › Supplementary details of pensions
Type Multiple Choice	Selection Type SelectOne	Display Style
Condition ((Pension_Emp Contains Any 1 Yes) Or (Pension_Oth Contains Any 1 Yes)) And ((PensType Contains Any 1 Type A - Defined Benefit or 2 Type B - Defined Contribution or 3 Hybrid Pension Scheme) Or (PensType Don't Know))		

Question

How long have you been a member of this occupational pension scheme?

Instructions

Note: Only read the bands aloud if respondent needs prompt.

BLAISE INSTRUCTIONS: DK/RF

Blaise: Allow DK only

BLAISE INSTRUCTIONS: Proxy

Blaise: Direct response only

BLAISE INSTRUCTIONS: Screen note

Blaise: Add note to screen in blue

BLAISE INSTRUCTIONS: Text fill

Blaise: If pension_other = 1 then replace word ' have ' with 'had'.

Choices

1	Less than 5 years
2	5 - 9 years
3	10 - 14 years
4	15-19 years
5	20 years or more

Pension_Personal - LFS Personal pension

Name Pension_Personal	Label LFS Personal pension	Location LFS National Pensions Module › Supplementary details of pensions
Type Multiple Choice	Selection Type SelectOne	Display Style
Condition Pension_Intro Contains Any 1 Press 1 to continue		

Question

Do you contribute to a personal pension or a PRSA - Personal Retirement Savings Account?

Instructions

Note: Please read out answer options if answer is No.

Note: PRSA (Personal Retirement Savings Account) is a personal pension plan, organised through a registered PRSA provider. It is normally paid for by your personal contributions, although employers can pay contributions also.

Pension contributions are put into a fund, the value of which changes over time. Your pension will depend on the size of this fund when you retire.

BLAISE INSTRUCTIONS: Screen note

Blaise: Add note to screen in blue.

BLAISE INSTRUCTIONS: DK/RF

Blaise: Allow DK only

BLAISE INSTRUCTIONS: Routing

Blaise: Ask direct respondent only.

Choices

1	Yes
2	Not currently, as I have stopped payments for a while or completely.
3	No, I have never had a personal pension or PRSA
4	No, already retired or drawing down pension

Pen_LongPer - Length of time contributing to personal pension

Name Pen_LongPer	Label Length of time contributing to personal pension	Location LFS National Pensions Module › Supplementary details of pensions
Type Multiple Choice	Selection Type SelectOne	Display Style
Condition Pension_Personal Contains Any 1 Yes or 2 Not currently, as I have stopped payments for awhile or completely. or 4 No, already retired or drawing down pension		

Question

How long have you been contributing to this particular pension scheme?

Instructions

Note: Only read the bands aloud if respondent needs prompt.

BLAISE INSTRUCTIONS: DK/RF

Blaise: Allow DK only

BLAISE INSTRUCTIONS: Screen note

Blaise: Add note to screen in blue

BLAISE INSTRUCTIONS: Proxy

Blaise: Direct respondents only

BLAISE INSTRUCTIONS: Text Fill

Blaise: If Pension_Personal = 1 then question is asked as above. If Pension_Personal = 2 or 4, then change 'have' to 'had'.

Choices

1	Less than 5 years
2	5 - 9 years
3	10 - 14 years
4	15-19 years

5	20 years or more
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Occup_pen_no - Reasons for not having an occupational pension

Name Occup_pen_no	Label Reasons for not having an occupational pension	Location LFS National Pensions Module › Supplementary details of pensions
Type Multiple Choice	Selection Type SelectOne	Display Style

Condition

2023 Filter:

((Wave in 1 and Direct only and Aged 18 - 69 inclusive) or (Wave in (2, 4, and 5) and Direct only and Aged 18 - 49 inclusive)) and

((Pension_Emp_B in (2,DK)) and (Pension_Oth in (2,DK) and (Pension_Personal in (3, DK)) or

((Pension_Emp in (3,DK)) and (Pension_Oth in (2,DK)) and (Pension_Personal in (3,DK)) or

((Pension_Emp = blank) and (Pension_Oth in (2,DK)) and (Pension_Personal in (3,DK))

Question

What is the main reason that you do not have a pension?

Instructions

Interviewer: Please read all answer categories.

BLAISE INSTRUCTIONS: DK/RF

Blaise: Allow DK only

BLAISE INSTRUCTIONS: Screen Note

Blaise: Add note to screen in blue

Choices

1	Never got around to organising it
2	Will set up one at a future date
3	Don't understand pensions
4	Can't afford a pension
5	Too much financial risk
6	Other sources will be adequate including State pension or savings, etc.
7	Other sources offer a better return for investment
8	Have pension from other employment
9	Other

DualPension - LFS Pension check for respondents with both occupational and personal pensions

Name DualPension	Label LFS Pension check for respondents with both occupational and personal pensions	Location LFS National Pensions Module › Supplementary details of pensions
Type Multiple Choice	Selection Type SelectOne	Display Style
Condition 2023 Filter: ((Wave in 1 and Direct only and Aged 18 - 69 inclusive) or (Wave in (2, 4, and 5) and Direct only and Aged 18 - 49 inclusive)) and (Pension_Emp Contains Any 1 Yes) And (Pension_Personal Contains Any 1 Yes)		

Question

You have stated that you have both an employer's and a personal pension. Is this correct?

Instructions

[Note: Do not read out answer options. Tick relevant category based on answer given]

BLAISE INSTRUCTIONS: Screen note

Blaise: Add note to screen in blue.

BLAISE INSTRUCTIONS: Error Check

Blaise: If DualPension =2 then use ERROR.

BLAISE INSTRUCTIONS: Error

Blaise: Error: If the person decides that they have not got both pensions, please identify which pension they have and correct their previous answer. Option to go to PensionEmp, PensionOth or PersonalPen fields to correct.

BLAISE INSTRUCTIONS: Mode

Blaise: Note is for CATI Mode only.

BLAISE INSTRUCTIONS: DK/RF

Blaise: Allow DK only

Choices

1	Yes
2	No

Pen_SourceInc - Source of income for retirement if respondent has no pension

Name Pen_SourceInc	Label Source of income for retirement if respondent has no pension	Location LFS National Pensions Module › Supplementary details of pensions
Type Multiple Choice	Selection Type SelectOne	Display Style

Condition

2023 Filter:

((Wave in 1 and Direct only and Aged 18 - 69 inclusive) or (Wave in (2, 4, and 5) and Direct only and Aged 18 - 49 inclusive)) and ((Pension_Emp in (2,3,DK,Blank)) and (Pension_Oth in (2, DK)) and (Pension_Personal in (3,DK)))

Question

What will be your main source of income on retirement?

BLAISE INSTRUCTIONS: DK/RF

Blaise: Allow DK only

Choices

1	State Social Welfare pension
2	Spouse or partner's pension if applicable
3	Savings or investments
4	Sale of business or farm or other property
5	Rent from rental properties
6	Pension from other employment
7	Other (please specify)

PenSourceIncOther - Other source of income for retirement if respondent has no pension

Name PenSourceIncOther	Label Other source of income for retirement if respondent has no pension	Location LFS National Pensions Module › Supplementary details of pensions
Type Text	Minimum Length	Maximum Length

Condition
 Pen_SourceInc Contains Any 6 Other (please specify)

Question

Interviewer: Please specify the source

BLAISE INSTRUCTIONS: DK/RF

Blaise: Allow DK only

BLAISE INSTRUCTIONS: Screen Note

Blaise: Add note to screen in blue

BLAISE INSTRUCTIONS: Tab

Blaise: Allow interviewer to tab through

PenAutoEnrolA - Awareness of government auto enrolment retirement savings scheme

Name PenAutoEnrolA	Label Awareness of government auto enrolment retirement savings scheme	Location LFS National Pensions Module › Supplementary details of pensions
Type Multiple Choice	Selection Type SelectOne	Display Style

Condition
 ((Pension_Intro = 1) and (Pension_Emp in (2,3,DK,blank)) and (D_Empstat = 1))

Question

Have you heard of the Government's Auto Enrolment Retirement Savings Scheme?

BLAISE INSTRUCTIONS: DK/RF

Blaise: Do not allow DK

Choices

1	Yes
2	No
3	Don't know

PenAutoEnrolB - Likelihood of remaining in Auto Enrolment Pension Scheme for those aged 23 - 60 years of age.

Name PenAutoEnrolB	Label Likelihood of remaining in Auto Enrolment Pension Scheme for those aged 23 - 60 years of age.	Location LFS National Pensions Module › Supplementary details of pensions
Type Multiple Choice	Selection Type SelectOne	Display Style
Condition D_Age between 23 and 60 inclusive and PenAutoEnrolA Contains Any 1 Yes or 2 No or 3 Don't know		

Question

Workers who do not have an occupational pension will be automatically enrolled in a new retirement savings scheme if they're aged 23 to 60. The employer and the State will also contribute to the retirement savings scheme on their behalf. Are you likely to remain in this scheme if you are automatically enrolled in it?

Instructions

Note: Not applicable includes retirees, self-employed and non-paid family workers.

BLAISE INSTRUCTIONS: DK/RF

Blaise: Don't allow DK

BLAISE INSTRUCTIONS: Screen note

Blaise: Please add note to screen in blue.

Choices

1	Yes
2	No
3	Not applicable
4	Don't know

PenAutoEnrolC - Likelihood of opting into Auto Enrolment Pension Scheme for those aged 18-22 and 61-69 years old

Name PenAutoEnrolC	Label Likelihood of opting into Auto Enrolment Pension Scheme for those aged 18-22 and 61-69 years old	Location LFS National Pensions Module › Supplementary details of pensions
Type Multiple Choice	Selection Type SelectOne	Display Style
Condition D_Age between 18 and 22 inclusive or D_Age between 61 and 69 inclusive and PenAutoEnrolA Contains Any 1 Yes or 2 No or 3 Don't know		

Question

Workers who do not have an occupational pension will be automatically enrolled in a new retirement savings scheme if they are aged 23-60. If outside this age range you can opt-in to the scheme. The employer and the State will also contribute to the retirement savings scheme on their behalf. Are you likely to opt-in to the scheme?

Instructions

Note: Not applicable includes retirees, self-employed and non-paid family workers.

BLAISE INSTRUCTIONS: DK/RF

Blaise: Don't allow DK

BLAISE INSTRUCTIONS: Screen note

Blaise: Add note to screen in blue

Choices

1	Yes
2	No
3	Not applicable
4	Don't know